

Original - Pension File
Copy - Employee
Copy - Personnel File
Copy - Payroll

RETIREMENT ALLOWANCE APPLICATION

Date _____

RETIREMENT NO. _____

TOTHE BOARD OF TRUSTEES:

I hereby make application for retirement from active service with the Chicago Transit Authority for a Retirement Allowance in accordance with Rules and Regulations provided by the Retirement Plan for Chicago Transit Authority Employees.

Name of Employee: _____

Address _____ City _____ State _____ Zip Code _____

Social Security Number: _____ Date of Birth _____

Department _____ Occupation _____ Badge/Payroll No _____ Div. _____

Area Number _____ Work Location _____ Home Telephone No _____

Email Address _____ Mobile Phone Number _____

I have been employed continuously by the Authority since _____

My last day of work will be _____ My retirement will start on _____

Married Yes No Spouse Name _____ Date of Birth _____

Checks to be mailed to _____

Address _____ City _____ State _____ Zip Code _____

I have accepted rejected survivorship option.

A. Have you ever been discharged from the CTA? Yes No

If yes, please state date of dischargelaid-off. _____ Date of reinstatement _____

B. To be completed by Pension Representative only. Were

Pension contributions ever refunded to this applicant? Yes No If yes, please indicate date of repayment of contributions _____

C. Were you ever on disability allowance from the Plan? Yes No Date _____

I HEREBY CERTIFY THAT THE ABOVE INFORMATION IS CORRECT.

Signature of Applicant

D. NOTARIZATION (Notarization needed only if application is submitted by mail.)

State of Illinois

County of _____

Signed (or subscribed or attested) before me on _____

(date) by _____

(name of person).

(seal)

Signature of notary public

This application, including all applicable forms, were filled out completely and correctly as determined by the Pension Representative, and this application is ready to be presented to THE BOARD OF TRUSTEES for their consideration.

Signature of Pension Representative

D. This application was approved by THE BOARD OF TRUSTEES on _____